

CENTRAL ILLINOIS PUBLIC SERVICE COMPANY

Reconciliation of Purchased Gas Adjustment Clause
for the Twelve Months Ended December 31, 2001

<u>Line</u>		<u>COMMODITY</u>	<u>DEMAND</u>	<u>TPC</u>	<u>Total</u>
1	Unamortized Balance as of 12/31/00 Per 2000 Reconciliation	\$ 4,220,582	\$ -	\$ -	\$ 4,220,582
2	Factor A Adjustments Amortized to Schedule 1 at 12/31/00	2,718,148	(1,575,983)	(1,013)	1,141,152
3	Factor O Collected/(Refunded) During 2001	(665,148)	-	-	(665,148)
4	Balance to be Collected/(Refunded) During 2001 from prior periods (sum of lines 1 - 3)	6,273,582	(1,575,983)	(1,013)	4,696,586
5	2001 Gas Costs	91,380,763	23,514,111	-	114,894,874
6	2001 PGA Revenues	(91,425,251)	(17,258,500)	120	(108,683,631)
7	Pipeline Surcharges/(Refunds)	(1,586,086)	-	-	(1,586,086)
8	Other Adjustments (Rounding)	1	(2)	(4)	(5)
9	Interest	65,509	23,802		89,311
10	2001 Under/(Over) Recovery (sum of lines 5-9)	(1,565,062)	6,279,410	116	4,714,464
11	Under/(Over) Recovery balance at 12/31/01 (line 4 + line 10)	4,708,520	4,703,427	(897)	9,411,050
12	Factor A Adjustments Amortized to Schedule 1 at 12/31/01	3,342,343	4,703,427	(897)	8,044,873
13	Unamortized Balance at 12/31/01	1,366,177			1,366,177
14	Requested Factor O (line 11 - line 12 - line 13)	(0)	0	0	0